

FLEXITUFF INTERNATIONAL LIMITED

Regd. Office: 304, Diamond Prestige, 41-A, A.J.C. Bose Road, Kolkata-700 017 (W.B.)



UNAUDITED STATEMENT OF CONSOLIDATED RESULT FOR THE QUARTER ENDED & SIX MONTH ENDED ON 30 th SEPTEMBER 2012

(Rs. in Lacs)

Particulars	3 months ended	3 months ended	Corresponding 3	Year to date	Year to date	Previous year
	on 30/09/2012	on 30/06/2012	months ended in the previous year 30/09/2011	figures for current period ended 30/09/2012	figures for previous year ended 30/09/2011	ended on (31/03/2012)
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Part I						
1. Income from operations						
(a) Net Sales/Income from Operations (Net of Excise Duty)	22,143.48	20,261.03	16,377.24	42,404.51	33,470.70	74,340.46
(b) Other Operating Income	-	-	-	-	-	-
2. Expenses						
(a) Cost of materials consumed	13,654.61	11,650.92	9,104.40	25,305.53	18,416.65	43,350.52
(b) Purchases of stock-in-trade	2,397.99	1,145.58	56.17	3,543.57	196.36	2,150.78
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2,135.96)	(543.80)	139.76	(2,679.76)	1600.39	429.88
(d) Employee benefits expense	2,432.88	2,193.02	1,911.08	4,625.90	3,876.98	8,236.09
(e) Depreciation and amortisation expense	610.95	533.97	396.52	1,144.92	777.91	1,801.28
(f) Other Expenses	3,022.15	2,502.85	1,931.61	5,525.00	3,974.23	8,929.45
Total Expenses	19,982.62	17,482.54	13,539.54	37,465.16	28,842.52	64,898.00
(Any item exceeding 10% of the total expenditure to be shown separately)						
3. Profit/(Loss) from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	2,160.86	2,778.49	2,837.70	4,939.35	4,628.18	9,442.46
4. Other Income	113.06	47.24	60.42	160.30	169.45	378.51
5. Profit/(Loss) from ordinary activities before Finance Cost and Exceptional Items (3+4)	2,273.92	2,825.73	2,898.12	5,099.65	4,797.63	9,820.97
6. Finance Cost	1,543.21	1,502.47	1,198.68	3,045.68	2,248.51	4,916.15
7. Profit/(Loss) from ordinary activities after Finance Cost but before Exceptional Items (5-6)	730.72	1,323.26	1,699.44	2,053.98	2,549.12	4,904.82
8. Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	730.72	1,323.26	1,699.44	2,053.98	2,549.12	4,904.82
10. Tax expense	179.52	259.30	318.51	438.82	467.31	1,120.97
11. Net Profit / (Loss) from Ordinary Activities after tax (9-10)	551.20	1,063.96	1,380.93	1,615.16	2,081.81	3,783.85
12. Extraordinary Item (Net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13. Net Profit(+)/ Loss(-) for the period (11-12)	551.20	1,063.96	1,380.93	1,615.16	2,081.81	3,783.85
14. Share of Profit (+)/ Loss (-) of Associates	0.00	0.00	0.00	0.00	0.00	0.00
15. Minority Interest	-3.79	-14.37	0.85	-18.16	1.51	3.41
16. Net Profit(+)/ Loss(-) after tax, minority interest and Share of profit / loss of associates (13+14+15)	554.99	1,078.33	1,380.08	1,633.32	2,080.30	3,780.44
17. Paid-up equity share capital @ Rs. 10 Each (Face Value of the Share shall be indicated)	2,175.34	2,175.34	1,721.21	2,175.34	1,721.21	2,173.18
18. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						24,644.34
19. I. Earnings Per Share (before extraordinary items) (of Rs. 10 each) (not annualised):						
a) BASIC	2.55	4.96	8.02	7.51	12.09	19.57
b) DILUTED	2.50	4.84	7.58	7.35	11.42	18.96
19. ii. Earnings Per Share (after extraordinary items) (of Rs. 10 each) (not annualised):						
a) BASIC	2.55	4.96	8.01	7.51	12.08	19.57
b) DILUTED	2.50	4.84	7.58	7.35	11.42	18.96
Part II						
A. PARTICULARS OF SHAREHOLDING						
1. Public Shareholding						
- No. of shares	14720672	15211140	11574290	14720672	11574290	15189590
- Percentage of shareholding	67.67	69.93	67.25	67.67	67.25	69.90
2. Promoters and promoter group Shareholding						
a) Pledged/Encumbered	-	-	-	-	-	-
- Number of shares						
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
- Percentage of shares (as a % of the total share capital of the company)						
b) Non-encumbered						
- Number of Shares	7032688	6542220	5637820	7032688	5637820	6542220
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the company)	32.33	30.07	32.75	32.33	32.75	30.10

Particulars	3 months ended
	(30/09/2012)
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	NII
Received during the quarter	NII
Disposed of during the quarter	NII
Remaining unresolved at the end of the quarter	NII

- Note :
- The Unaudited Financial Results were reviewed by the audit committee and approved by the Board of Directors at its meeting held on 06.11.2012. The statutory Auditor of the company have carried out Limited Review of the aforesaid result and the related report is being submitted to the concerned stock exchange.
 - Company has opted to publish Consolidated Financial statements and Standalone Results are available on the website of the Stock Exchanges and Company.
 - Operating Income includes impact of foreign exchange fluctuation for six month ended September 2012 by Rs (402) Lacs, same is accounted as per Accounting Standard 11.
 - The Company operates in a single primary business segment.
 - Previous year figures have been regrouped/reclassified where ever necessary to correspond with the current year classification/disclosures.
 - The Standalone sales for the september 2012 end quarter is Rs. 19647 lacs and net profit is Rs. 772 lacs.
 - Deferred Tax Liabilities to be provided at the end of year.



For and on behalf of the Board

[Signature]

Chairman

Place : Pithampur
Date : 06.11.2012

FLEXITUFF INTERNATIONAL LIMITED

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(Rs. In Lacs)

Consolidated Statement of Assets and Liabilities		Unaudited	Audited
Particulars		As at 30/09/2012	As at 31/03/2012
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share Capital	2,175.34	2,173.18
	(b) Reserves and surplus	26,185.44	24,644.34
	(c) Money received against share warrants		
	Sub-total - Shareholders' funds	28,360.78	26,817.52
2	Share application money pending allotment	-	-
3	Minority interest	149.10	167.26
4	Non-current liabilities		
	(a) Long-term borrowings	13,361.46	12,335.50
	(b) Deferred tax liabilities (net)	2,962.68	2,962.68
	(c) Other long-term liabilities	4,032.49	27.53
	(d) Long-term provisions	196.48	151.62
	Sub-total - Non-current liabilities	20,553.11	15,477.33
5	Current liabilities		
	(a) Short-term borrowings	17,441.53	13,259.55
	(b) Trade payables	22,005.16	14,004.18
	(c) Other current liabilities	9,001.36	9,346.05
	(d) Short-term provisions	916.68	1,150.31
	Sub-total - Current liabilities	49,364.73	37,760.09
	TOTAL - EQUITY AND LIABILITIES	98,427.72	80,222.20
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	43,218.03	40,201.67
	(b) Goodwill on consolidation	71.28	75.04
	(c) Non-current investments	106.24	-
	(d) Deferred tax assets (net)	-	-
	(e) Long-term loans and advances	236.21	218.44
	(f) Other non-current assets	6.89	7.33
	Sub-total - Non-current assets	43,638.65	40,502.48
2	Current assets		
	(a) Current investments		
	(b) Inventories	15,656.90	10,693.21
	(c) Trade receivables	25,645.60	20,512.97
	(d) Cash and cash equivalents	2,180.35	2,251.61
	(e) Short-term loans and advances	11,306.22	6,261.93
	(f) Other current assets	-	-
	Sub-total - Current assets	54,789.07	39,719.72
	TOTAL - ASSETS	98,427.72	80,222.20

 Place : Pithampur
 Date : 06.11.2012


For and on behalf of the Board


 Chairman