

Introductory sub-table (I)(a)

Name of the Company: Flexituff International Ltd			
Scrip Code, Name of the scrip, class of security: 533638, FLEXITUFF, EQUITY			
As on: 31.12.2013			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	6211009	100	19.98
Total	6211009	0	19.98
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	31093815		

For Flexituff International Ltd.



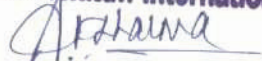
D.K. Sharma
GM Corporate Affairs & Company Secretary

Statement Showing Shareholding Pattern as on 31/12/2013

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(VIII)/(IV)*
(A)	Shareholding of Promoter and							
1	Indian							
(a)	Individuals/ Hindu Undivided Family							
					0.00	0.00		0.00
(b)	Central Government/ State Government(s)				0.00	0.00		0.00
(c)	Bodies Corporate	8	7035038	7035038	28.27	28.27	1522735	21.65
(d)	Financial Institutions/ Banks				0.00	0.00		0.00
(e)	Any Others(Specify)				0.00	0.00		0.00
(e-i)					0.00	0.00		0.00
(e-ii)					0.00	0.00		0.00
	Sub Total(A)(1)	8	7035038	7035038	28.27	28.27	1522735	21.65
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)				0.00	0.00		0.00
b	Bodies Corporate				0.00	0.00		0.00
c	Institutions				0.00	0.00		0.00
d	Qualified Foreign Investor				0.00	0.00		0.00
e	Any Others(Specify)				0.00	0.00		0.00
e-i					0.00	0.00		0.00
e-ii								
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0
	Total Shareholding of Promoter and	8	7035038	7035038	28.27	28.27	1522735	21.65
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	1	304	304	0.00	0.00		
(b)	Financial Institutions / Banks	2	1250000	1250000	5.02	5.02		
(c)	Central Government/ State Government(s)				0.00	0.00		
(d)	Venture Capital Funds				0.00	0.00		
(e)	Insurance Companies				0.00	0.00		
(f)	Foreign Institutional Investors	1	562634	562634	2.26	2.26		
(g)	Foreign Venture Capital Investors				0.00	0.00		
(h)	Qualified Foreign Investor				0.00	0.00		

(i)	Any Other (specify)					0.00	0.00		
(i-ii)						0.00	0.00		
	Sub-Total (B)(1)	4	1812938	1812938		7.29	7.29	0	0
B 2	Non-institutions								
(a)	Bodies Corporate	84	8879424	8879424					
(b)	Individuals								
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	644	159358	159354		0.00	0.00	4724589	53.21
						0.64	0.64	1	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	15	286088	286088		1.15	1.15	25000	8.74
(c)	Qualified Foreign Investor	1	1902173	1902173		7.64	7.64		
(d)	Any Other (specify)- Directors / Relatives	2	19000	19000		0.08	0.08		
(d-i)	Clearing Member	32	199190	199190		0.80	0.80	12000	6.02
(d-ii)	Market Maker, office bearer	0	0	0		0.00	0.00		
	Foreign Nationals- NRI, Foreign Companies	16	4589597	3463802		18.44	18.44		
	Sub-Total (B)(2)	794	16034830	14909031		64.44	64.44	4761590	29.70
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	798	17847768	16721969		71.73	71.73	4761590	26.68
	TOTAL (A)+(B)	806	24882806	23757007		100.00	100.00	6284325	25.26
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group	0	0	0		0	0.00	0	0.00
2	Public	0	0	0		0	0.00	0	0
	Sub-Total (C)	0	0	0		0	0.00	0	0
	GRAND TOTAL (A)+(B)+(C)	806	24882806	23757007		100.00	100.00	6284325	25.26

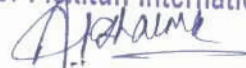
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Sr.No	Notes
1	1902173 equity shares were issued & allotted by the Company on December 30, 2013 to International Finance Corporation. Listing approval for the same was received from BSE Limited and National Stock Exchange of India Limited on January 09, 2014. Trading approval from both the stock exchanges was received w.e.f. January 14, 2014.

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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Kalani Industries Private Limited	3621730	14.56	1415130	39.07	5.69					11.65
2	Miscellani Global Private Limited	1359163	5.46	107605	7.92	0.43		0		0	4.37
3	High-Skey Properties Private Limited	1044775	4.20	0	0.00	0.00		0		0	3.36
4	Sanovi Trading Private Limited	1009370	4.06	0	0.00	0.00		0		0	3.25
TOTAL		7035038	28.3	1522735	21.65	6.12	0.00	0	0	0	22.63

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Clearwater Capital Partners Cyprus Limited	2235754	8.99			0	0	7.19
2	International Finance Corporation	1902173	7.64					6.12
3	Saurabh Properties Private Limited	1701858	6.84			0	0	5.47
4	TPG Growth II SF Pte. Ltd.	1227273	4.93			6211009	100	23.92
5	Life Insurance Corporation	1200000	4.82					3.86
6	Sunrise Properties Private Limited	1029630	4.14			0	0	3.31
7	Seven Star Properties Private Limited	952470	3.83			0	0	3.06
8	Anshuman Properties Private Limited	940500	3.78			0	0	3.02
9	Fantasy Real Estates Private Limited	915800	3.68			0	0	2.95
10	Ashika Global Securities Ltd.	862367	3.47					2.77
11	Sorley Holdings Limited	653607	2.63			0	0	2.10
12	India Max Investment Fund Limited	562634	2.26			0	0	1.81
13	Ratangiri Vinimay Private Limited	448565	1.80					1.44
14	Ajcon Commodity Brokers Limited	346154	1.39					1.11
15	Angel Fire Holdings Limited	338000	1.36			0	0	1.09
16	Sunidhi Capital Private Limited	280000	1.13			0	0	0.90
17	CD Equisearch Private Limited	259528	1.04			0	0	0.83
TOTAL		15856313	63.72	0	0	6211009	100	70.95

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(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Clearwater Capital Partners Cyprus Limited	2235754	8.99		0		0	7.19
2	International Finance Corporation	1902173	7.64					6.12
3	Saurabh Properties Private Limited	1701858	6.84		0		0	5.47
4	TPG Growth II SF Pte. Ltd.	1227273	4.93			6211009	100	23.92
TOTAL		7067058	28.40	0	0	6211009	100	42.70

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(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Kalani Industries Private Limited	2206600	8.87
2	International Finance Corporation	1902173	7.64
3	TPG Growth II Pte. Ltd.	1227273	4.93
4	Miscellani Global Private Limited	1217520	4.89
5	Sanovi Trading Private Limited	936700	3.76
TOTAL		7490266	30.10

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(II)(a) Statement showing details of Depository Receipts (DRs) - NOT APPLICABLE

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
				0.00
TOTAL		0	0	0.00

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(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares- NOT APPLICABLE

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00

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