

Date: September 26th, 2024

To,

The Manager (Listing Centre) BSE Limited 25th Floor, P.J. Towers, Dalal Street, Mumbai - 400 001	The Manager National Stock Exchange of India Limited Exchange Plaza BandraKurla Complex, Bandra (East) Mumbai 400 051. NSE Symbol - FLEXITUFF
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Re. Conversion of warrants and allotment of equity shares

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), we hereby inform you that the Share Allotment Committee of the Board of Directors of the Company at their meeting held on 26th September, 2024 has issued and allotted -

1. 2,06,384 (Two Lakh Six Thousand Three Hundred Eighty Four) Equity Shares of a face value of Rs. 10/- each fully paid up to M/s Gourmet Private Trust consequent to exercise of 2,06,384 (Two Lakh Six Thousand Three Hundred Eighty Four) equity warrants held by M/s Gourmet Private Trust, and
2. 21,170 (Twenty One Thousand One Hundred Seventy) Equity Shares of a face value of Rs. 10/- each fully paid up to M/s Triple A Real Estate Private Limited consequent to exercise of 21,170 (Twenty One Thousand One Hundred Seventy) equity warrants held by M/s Triple A Real Estate Private Limited, and
3. 21,170 (Twenty One Thousand One Hundred Seventy) Equity Shares of a face value of Rs. 10/- each fully paid up to M/s Triple A Constructions Private Limited consequent to exercise of 21,170 (Twenty One Thousand One Hundred Seventy) equity warrants held by M/s Triple A Constructions Private Limited, and
4. 1,00,000 (One Lakh) Equity Shares of a face value of Rs. 10/- each fully paid up to Yash Vardhan Baid HUF consequent to exercise of 1,00,000 (One Lakh) equity warrants held by Yash Vardhan Baid HUF, and
5. 1,00,000 (One Lakh) Equity Shares of a face value of Rs. 10/- each fully paid up to Prakash Baid (HUF) consequent to exercise of 1,00,000 (One Lakh) equity warrants held by Prakash Baid (HUF), and
6. 1,00,000 (One Lakh) Equity Shares of a face value of Rs. 10/- each fully paid up to Mr. Pramod Baid consequent to exercise of 1,00,000 (One Lakh) equity warrants held by Mr. Pramod Baid, and
7. 35,000 (Thirty Five Thousand) Equity Shares of a face value of Rs. 10/- each fully paid up to Kalpana Baid consequent to exercise of 35,000 (Thirty Five Thousand) equity warrants held by Kalpana Baid,
8. 1,00,000 (One Lakh) Equity Shares of a face value of Rs. 10/- each fully paid up to Yash Vardhan Baid consequent to exercise of 1,00,000 (One Lakh) equity warrants held by Yash Vardhan Baid, and

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 23.50 per warrant (being an amount equivalent to the 74.60% of the warrant exercise price of Rs. 31.50/- per warrant), aggregating to Rs. **1,60,67,514/-**. (Rupees One Crore Sixty Lakh Sixty Seven Thousand Five Hundred Fourteen only). These equity shares allotted on exercise of the warrants, shall rank pari passu in all respects with the existing equity shares, including dividend, if any.

The shareholding of Allottee after allotment of equity shares upon exercise of Warrants will be –

Name of allottees	Post issue capital
M/s Gourmet Private Trust	3.823
M/s Triple A Real Estate Private Limited	3.616
M/s Triple A Construction Private Limited	3.616
M/s Yash Vardhan Baid HUF	0.319
M/s Prakash Baid HUF	0.319
Mr Pramod Baid	0.319
Ms Kalpana Baid	0.112
Mr Yash Vardhan Baid	0.319

In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015.

The above information is also being made available on the website of the Company at www.flexituff.com. Kindly take the above information on record and acknowledge.

Kindly note that our Committee meeting was started on 06:15 P.M and concluded on 07:00 P.M.

This is for your information and records.

Thanking you,

Yours Faithfully,

For Flexituff Ventures International Limited

Rishabh Kumar Jain
Company Secretary

Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 - Conversion of Warrants and Allotment of Equity Shares.

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares issued upon exercise of the warrants outstanding
Type of issuance (further public offering, rights issue, depository receipts ADR/GDR, qualified institutions placement, preferential allotment etc.)	Equity shares issued upon exercise of the Warrants which were issued by way of a preferential allotment
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	6,83,724 equity shares at a price of 23.50 per warrants
Names of the investor	<ol style="list-style-type: none"> 1. Gourmet Private Trust 2. Triple A Real Estate Pvt. Ltd 3. Triple A Constructions Private Limited 4. Yash Vardhan Baid HUF 5. Prakash Baid (HUF) 6. Pramod Baid 7. Kalpana Baid 8. Yash Vardhan Baid
Post allotment of securities - outcome of the subscription, issue price / allotted price (incase of convertibles), number of investors	Allotment of 6,83,724 Equity shares of Rs. 23.50/- each fully paid up at the ratio of 1:1 -One Equity share for every warrant exercised to investors.
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	NA

For Flexituff Ventures International Limited

Rishabh Kumar Jain
Company Secretary