

**Date: September 27<sup>th</sup>, 2024**

To,

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| The Manager (Listing Centre)<br>BSE Limited<br>25th Floor, P.J. Towers, Dalal Street,<br>Mumbai - 400 001 | <b>The Manager</b><br><b>National Stock Exchange of India Limited</b><br>Exchange Plaza<br>BandraKurla Complex, Bandra (East)<br>Mumbai 400 051.<br>NSE Symbol - FLEXITUFF |
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### **Re. Conversion of warrants and allotment of equity shares**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”), we hereby inform you that the Share Allotment Committee of the Board of Directors of the Company at their meeting held on 27<sup>th</sup> September, 2024 has issued and allotted -

- 1,50,000 (One Lakh Fifty Thousand) Equity Shares of a face value of Rs. 10/- each fully paid up to M/s SDB Finances Private Limited consequent to exercise of 1,50,000 (One Lakh Fifty Thousand) equity warrants held by M/s SDB Finances Private Limited, and
- 1,50,000 (One Lakh Fifty Thousand) Equity Shares of a face value of Rs. 10/- each fully paid up to M/s SRB Finvest Pvt. Ltd consequent to exercise of 1,50,000 (One Lakh Fifty Thousand) equity warrants held by M/s SRB Finvest Pvt. Ltd, and
- 3,00,000 (Three Lakh) Equity Shares of a face value of Rs. 10/- each fully paid up to Mr. Mahesh Sharma consequent to exercise of 3,00,000 (Three Lakh) equity warrants held by Mr. Mahesh Sharma, and
- 3,35,000 (Three Lakh Thirty Five Thousand) Equity Shares of a face value of Rs. 10/- each fully paid up to Mr. Anant Kumar Bom consequent to exercise of 3,35,000 (Three Lakh Thirty Five Thousand) equity warrants held by Mr. Anant Kumar Bom, and
- 3,00,000 (Three Lakh) Equity Shares of a face value of Rs. 10/- each fully paid up to Mr. Aniket Bom consequent to exercise of 3,00,000 (Three Lakh) equity warrants held by Mr. Aniket Bom, and
- 1,00,000 (One Lakh) Equity Shares of a face value of Rs. 10/- each fully paid up to Maan Vardhan Baid HUF consequent to exercise of 1,00,000 (One Lakh) equity warrants held by Maan Vardhan Baid HUF, and
- 1,00,000 (One Lakh) Equity Shares of a face value of Rs. 10/- each fully paid up to Ms. Priyanka Baid consequent to exercise of 1,00,000 (One Lakh) equity warrants held by Ms. Priyanka Baid, and

The allotment has been made for cash, upon the receipt of the remaining exercise price of Rs. 23.50 per warrant (being an amount equivalent to the 74.60% of the warrant exercise price of Rs. 31.50/- per warrant), aggregating to Rs. **3,37,22,500/-**. (Rupees Three Crore Thirty Seven Lakh Twenty Two Thousand Five Hundred only). These equity shares allotted on exercise of the warrants, shall rank pari passu in all respects with the existing equity shares, including dividend, if any.

The shareholding of Allottee after allotment of equity shares upon exercise of Warrants will be –

| Name of allottees            | Post issue capital |
|------------------------------|--------------------|
| SDB Finances Private Limited | 0.457              |
| SRB Finvest Pvt. Ltd         | 0.457              |
| Mr. Mahesh Sharma            | 0.914              |
| Mr. Anant Kumar Bomb         | 1.021              |
| Mr. Aniket Bomb              | 0.914              |
| Maan Vardhan Baid HUF        | 0.305              |
| Ms. Priyanka Baid            | 0.305              |

In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015.

The above information is also being made available on the website of the Company at [www.flexituff.com](http://www.flexituff.com). Kindly take the above information on record and acknowledge.

Kindly note that our Committee meeting was started on 04:00 P.M and concluded on 04:30 P.M.

This is for your information and records.

Thanking you,

Yours Faithfully,

**For Flexituff Ventures International Limited**

**Rishabh Kumar Jain**  
Company Secretary

*Disclosure under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 - Conversion of Warrants and Allotment of Equity Shares.*

| <b>Particulars</b>  | <b>Details</b>  |
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| Type of securities proposed to be issued (viz. equity shares, convertibles etc.)  | Equity shares issued upon exercise of the warrants outstanding  |
| Type of issuance ( <del>further public offering, rights issue, depository receipts ADR/GDR, qualified institutions placement, preferential allotment etc.</del> ) | Equity shares issued upon exercise of the Warrants which were issued by way of a preferential allotment   |
| Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);                                     | 14,35,000 equity shares at a price of 23.50 per warrants  |
| Names of the investor   | <ol style="list-style-type: none"> <li>1. SDB Finances Private Limited</li> <li>2. SRB Finvest Pvt. Ltd</li> <li>3. Mr. Mahesh Sharma</li> <li>4. Mr. Anant Kumar Bomb</li> <li>5. Mr. Aniket Bomb</li> <li>6. Maan Vardhan Baid HUF</li> <li>7. Ms. Priyanka Baid</li> </ol> |
| Post allotment of securities - outcome of the subscription, issue price / allotted price (incase of convertibles), number of investors                            | Allotment of 14,35,000 Equity shares of Rs. 23.50/- each fully paid up at the ratio of 1:1 -One Equity share for every warrant exercised to investors.  |
| In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument  | NA  |

**For Flexituff Ventures International Limited**

**Rishabh Kumar Jain**  
Company Secretary